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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**BANK OF COMMUNICATIONS (HONG KONG) LIMITED**

**交通銀行(香港)有限公司**

*(incorporated in Hong Kong with limited liability)*

**U.S.\$500,000,000**

**Non-Cumulative Subordinated Additional Tier 1 Capital Securities  
(the “Capital Securities”)**

**(Stock Code: 40176)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**Bank of Communications**

**Citigroup**

**HSBC**

*Joint Bookrunners and Joint Lead Managers*

**Bank of China**

**BOCOM  
International**

**China Everbright  
Bank Hong Kong  
Branch**

**China Minsheng  
Banking Corp.,  
Ltd., Hong Kong  
Branch**

**CLSA**

**Guotai Junan  
International**

**ICBC (Asia)**

**J.P. Morgan**

**Silk Road International**

**Standard Chartered Bank**

**UBS**

Bank of Communications (Hong Kong) Limited (the “Bank”) is pleased to announce that the Bank has made application to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Capital Securities at an initial distribution rate of 3.725 per cent. by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular relating thereto dated 25 February 2020. Permission for the listing and dealing of the Capital Securities is expected to become effective on 4 March 2020.

Hong Kong, 3 March 2020

*As at the date of this announcement, the directors of the Bank are Mr. WANG Feng, Ms. CHAN Ha Fong Nancy, Mr. MENG Yu, Mr. FAN Chaorong, Mr ZHANG Hui\*, Ms. ZHU Chen\*, Mr. CHAN Ka Lok\*\*, Mr. TANG Kwai Chang\*\*, Ms. CHAN Ching Har Eliza\*\* and Mr. LAM Yim Nam\*\*.*

*\* Non-executive Directors*

*\*\* Independent Non-executive Directors*