

Appendix I

Bank of Communications (Hong Kong) Limited (Incorporated in Hong Kong with limited liability)

Description on Bank of Communications (Hong Kong) Limited's 2021 Green Deposit

(Reporting Period: 8 December 2021 to 5 March 2023)

In accordance with the *Green Bond Principles 2021* published by the International Capital Market Association, Bank of Communications (Hong Kong) Limited ("BOCOM(HK)") (Incorporated in Hong Kong with limited liability) established the *Green Deposits Framework of Bank of Communications (Hong Kong) Limited* (the "Framework"), which defined the use of proceeds, project evaluation and selection, management of proceeds as well as information disclosure.

Use of Proceeds

In accordance with the Framework, proceeds from Green Deposit should be used exclusively for Eligible Green Projects as defined in the Framework. Eligible Green Projects include:

- Green building
- Sustainable water and wastewater management
- Environmentally sustainable management of living natural resources and land use
- Renewable energy

Project Evaluation and Selection

In accordance with the Framework, BOCOM(HK) conducted project evaluation and selection in accordance with the criteria and standards as specified in the Framework, determined the themes of Green Deposit (including one or more themes), and formed an Eligible Green Project list. Besides, the Eligible Green Projects selected shall meet the relevant requirements as defined in the *Green Bond Principles 2021*.

BOCOM(HK) selected 8 Eligible Green Projects, with an approximate total value of HKD 5.85 billion. The Eligible Green Projects cover the themes of green building, sustainable water and wastewater management, environmentally sustainable management of living natural resources and land use, and renewable energy. Information of the Eligible Green Projects is as follows:

Green Project Theme	Total Loan Amount (HKD)	Proportion
Green building	1.18 billion	20%
Sustainable water and wastewater management	4.09 billion	70%
Environmentally sustainable management of living natural resources and land use	0.39 billion	7%
Renewable energy	0.19 billion	3%
Total	5.85 billion	100%

Examples of the expected environmental benefits are as follows:

- A hotel in Hong Kong with a number of sustainability features in building design, construction and operation, and has been rated Gold in the tentative assessment of BEAM Plus certification.
- A sewage treatment plant located in China, the project scale is to treat 20,000 cubic meters of sewage per day, and it is equipped with a sewage pipe network with a total length of about 33 kilometers. The main construction contents include a sewage treatment plant and supporting sewage pipe network.

Management of Proceeds

In accordance with the Framework, the initial scale of Green Deposit issued is smaller than the total scale of Eligible Green Projects on corresponding themes. If changes in the green projects result in an incomplete release of Green Deposit, the remaining proceeds shall be allocated to other Eligible Green Projects as described in the “Use of Proceeds” section of the Framework. If the amount of Green Deposit funds absorbed is greater than the total scale of Eligible Green Projects on corresponding themes, fixed deposits will be temporarily suspended, or new Green Projects added according to business needs. BOCOM(HK) will set up designated product code to manage the proceeds and to support the continuous deposit program development.

Information Disclosure

In accordance with the Framework, BOCOM(HK) will make disclosure in relation to the allocation of proceeds and expected impact as the requirement set in the *Green Bond Principles 2021* at least once a year as long as the Green Deposit remains outstanding. Also, BOCOM(HK) will engage a qualified third party to conduct the post-issuance assurance.



For and on behalf of

Bank of Communications (Hong Kong) Limited

(Incorporated in Hong Kong with limited liability)

9 May 2023

附件一

交通銀行(香港)有限公司 (於香港註冊成立的有限公司)

關於交通銀行(香港)有限公司 2021 年綠色存款說明

(報告期由 2021 年 12 月 8 日截至 2023 年 3 月 5 日)

依照國際資本市場協會頒布的《綠色債券原則》(2021 版)之要求，交通銀行(香港)有限公司(以下簡稱「交通銀行(香港)」)(於香港註冊成立的有限公司)制定了《關於交通銀行(香港)有限公司綠色存款框架》(以下簡稱「《框架》」)，明確了綠色存款資金使用、項目評估與篩選、資金管理、信息披露流程：

資金使用

根據《框架》，交通銀行(香港)綠色存款所募集的資金須運用在符合《框架》定義的合格綠色項目，合格綠色項目包含：

- 綠色建築
- 可持續水資源與廢水管理
- 生物資源和土地資源的環境可持續管理
- 可再生能源

項目評估與篩選

根據《框架》，交通銀行(香港)基於內部規範標準定義進行項目評估與篩選流程，確定綠色存款主題(可包含一個或多個主題)，并形成綠色項目清單。所選擇的合格綠色項目應符合《綠色債券原則》(2021 年)相關要求。

交通銀行(香港)提名 8 個合格綠色項目，合計貸款金額約 58.5 億港幣，涵蓋綠色建築、可持續水資源與廢水管理、生物資源和土地資源的環境可持續管理及再生能源主題，合格綠色項目清單如下：

綠色項目主題	金額(港幣)	比例
綠色建築	11.8 億	20%

綠色項目主題	金額（港幣）	比例
可持續水資源與廢水管理	40.9 億	70%
生物資源和土地資源的環境可持續管理	3.9 億	7%
可再生能源	1.9 億	3%
合計	58.5 億	100%

部分項目的環境效益如下：

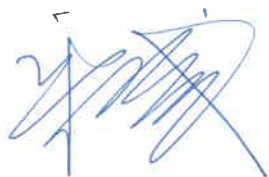
- 一家位於香港的酒店，在建築設計、建造及營運方面具備多項可持續發展特色，並在綠建環評初步評估中獲評金獎。
- 位於中國的一座污水處理廠，項目規模為日處理污水 2 萬立方米，配備污水管網，總長約 33 公里。主要建設內容包括一座污水處理廠及配套的污水管網。

資金管理

根據《框架》，交通銀行(香港)發行的綠色存款初始總規模小於對應主題的綠色項目總規模。如果對應主題綠色項目的變動，導致吸納的綠色存款未能完全投放，則將剩餘閑置資金投放至《框架》其他綠色項目中。若吸納的綠色存款資金規模大於對應主題綠色項目與其他綠色項目之和時，則按業務需要暫時停止辦理定存業務或按業務需要補充新的綠色項目。交通銀行(香港)將通過建立專用產品碼對綠色存款募集資金進行管理。

信息披露

根據《框架》，交通銀行(香港)將根據《綠色債券原則》（2021 版）之要求每年至少披露一次有關募集資金分配和預期影響的信息，直到交通銀行(香港)發行的綠色存款完結。此外，交通銀行(香港)將聘請合格的第三方進行發行後鑒證。



謹代表

交通銀行(香港)有限公司（於香港註冊成立的有限公司）

2023 年 5 月 9 日

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