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BANK OF COMMUNICATIONS (HONG KONG) LIMITED

交通銀行（香港）有限公司

(incorporated in Hong Kong with limited liability)

**Announcement of the Settlement of the Redemption
and
the Withdrawal of Listing
in respect of
U.S.\$500,000,000 Non-Cumulative Subordinated Additional Tier 1 Capital Securities
(the “Capital Securities”)
(Stock Code: 40176)**

This announcement is made by Bank of Communications (Hong Kong) Limited (the “**Issuer**”) pursuant to Rule 37.48 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Issuer has issued a notice informing the holders of the Capital Securities of its intention to redeem all of the outstanding Capital Securities on 3 March 2025 (the “**Redemption Date**”).

The Issuer has redeemed all outstanding Capital Securities in the aggregate principal amount of U.S.\$500,000,000 on the Redemption Date (the “**Redemption**”) at the redemption price equal to the principal amount thereof plus accrued and unpaid distributions of U.S.\$9,312,500 up to (but excluding) the Redemption Date.

Upon completion of the Redemption, the Capital Securities have been cancelled and no Capital Securities remains in issue. As of the date of this announcement, the aggregate principal amount of the Capital Securities which remain outstanding is nil. Accordingly, the Issuer has applied to the Stock Exchange to withdraw the listing of the Capital Securities. Such withdrawal of the listing from the Stock Exchange is expected to become effective upon the close of business on 12 March 2025.

Hong Kong, 4 March 2025

*As at the date of this announcement, the directors of the Issuer are Mr. XIAO Ting, Ms. CHAN Ching Har Eliza**, Mr. SHAN Jidong, Mr. SHAN Zengjian*, Mr. CHAN Ka Lok**, Mr. TANG Kwai Chang** and Mr. LAM Yim Nam**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*