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BANK OF COMMUNICATIONS (HONG KONG) LIMITED

交通銀行（香港）有限公司

(incorporated in Hong Kong with limited liability)

**Announcement of the Settlement of the Redemption
and
the Withdrawal of Listing
in respect of
U.S.\$1,000,000,000 Subordinated Tier 2 Bonds Due 2031
(the “Bonds”)
(Stock Code: 40751)**

This announcement is made by Bank of Communications (Hong Kong) Limited (the “**Issuer**”) pursuant to Rule 37.50 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”).

The Issuer has issued a notice informing the holders of the Bonds of its intention to redeem all of the outstanding Bonds on 8 July 2026 (the “**Redemption Date**”).

The Issuer has redeemed all outstanding Bonds in the aggregate principal amount of U.S.\$1,000,000,000 on the Redemption Date (the “**Redemption**”) at the redemption price equal to the principal amount thereof plus accrued and unpaid distributions of U.S.\$11,520,000 up to (but excluding) the Redemption Date.

Upon completion of the Redemption, the Bonds have been cancelled and no Bonds remain in issue. As of the date of this announcement, the aggregate principal amount of the Bonds which remain outstanding is nil. Accordingly, the Issuer has applied to the Stock Exchange to withdraw the listing of the Bonds. Such withdrawal of the listing from the Stock Exchange is expected to become effective upon the close of business on 17 July 2026.

Hong Kong, 9 July 2026

As at the date of this announcement, the directors of the Issuer are Mr. XIAO Ting, Ms. Cao Yuqing, Ms. CHAN Ching Har Eliza, Mr. SHAN Jidong, Mr. CHAN Ka Lok*, Mr. TANG Kwai Chang* and Mr. LAM Yim Nam*.*

* *Independent Non-executive Directors*